



Date: March 19, 2018

As a member of the Responsible Business Alliance (RBA), **SMART Global Holdings, Inc.** fully supports the vision and goals of the RBA:

Vision:

A global electronics industry that creates sustainable value for workers, the environment and business.

Mission:

Members, suppliers and stakeholders collaborate to improve working and environmental conditions through leading standards and practices.

SMART Global Holdings, Inc. commits to conform to the RBA Code of Conduct in its own operations, progressively implementing the RBA approach and tools in the spirit of the industry's common goals.

SMART Global Holdings, Inc. also commits to progressively apply the RBA Code of Conduct to its first tier suppliers, to monitor its application to the best of its ability using RBA practices and tools, and to encourage and support its suppliers to do the same.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Ajay Shah', written over a light blue rectangular background.

Ajay Shah
President and
Chief Executive Officer

A handwritten signature in black ink, appearing to read 'Jack Pacheco', written over a light blue rectangular background.

Jack Pacheco
Executive Vice President
Chief Operating and Financial Officer